



Report on Refresher Finance Session for Specialization Students conducted at RVIM

Date: 09.04.2025

Venue: Seminar Hall, 3rd Floor

Time: 10:00 AM – 02:00 PM

Event : Refresher Finance Session for Specialization Students

No. of Participants: 23

Event Coordinators: Prof. Srikanth, Finance Area

1. EVENT OVERVIEW

- **Title of the Program:** Refresher Finance Session: Industry Readiness & Market Trends
- **Resource Person:** Mr. Aravind Pottam, Sr. Vice President & Head South - FinX
- **Target Audience:** 4th Semester Finance Specialization Students
- **Duration:** 4 Hours
- **Academic Year:** 2024-25

2. OBJECTIVES OF THE EVENT

The session was organized with the following primary objectives:

1. To provide a high-level refresher on core financial concepts for final-semester students.
2. To bridge the gap between academic theories and current industry practices in the financial services sector.
3. To enhance the placement readiness of students opting for careers in banking, financial services, and insurance (BFSI).
4. To provide insights into modern financial products and the evolving landscape of wealth management and fintech.

3. EXECUTIVE SUMMARY

On April 9th, 2025, a specialized "Refresher Finance Session" was conducted for the senior students of the finance stream. The session featured **Mr. Aravind Pottam**, Senior Vice President and Head of South India for FinX, as the lead resource person.

The workshop focused on consolidating the learning from previous semesters and applying it to current market scenarios. As these students are in their 4th semester, the session was strategically timed to align with their final placements and professional transition. The 4-hour intensive interaction covered critical areas of corporate finance, market analysis, and the technical competencies expected by leading financial firms.



4. PARTICIPANT PROFILE

The session was exclusively curated for a focused group of **23 students** from the **4th Semester Finance Specialization**. Being the final-year cohort, these participants were engaged in high-level discussions regarding their capstone projects and prospective career paths. The small group size allowed for personalized mentoring and in-depth technical Q&A sessions with the industry expert.

5. RESOURCE PERSON PROFILE

Mr. Aravind Pottam brings immense industry authority to the classroom as the Sr. Vice President and Head (South) of **FinX**. With extensive experience in leadership roles within the financial training and services industry, his expertise spans across strategic financial planning, market operations, and talent development for the BFSI sector. His perspective helped students understand the specific "employer-side" expectations in the current economic climate.

6. KEY TAKEAWAYS & HIGHLIGHTS

- **Industry Insights:** Mr. Pottam shared "on-the-ground" realities of the finance sector, moving beyond textbook definitions to practical market dynamics.
- **Placement Grooming:** Specific focus was placed on technical interview preparation, covering topics frequently tested during recruitment drives.
- **FinX Methodology:** Leveraging the FinX approach to financial education, the session utilized real-time data and contemporary case studies to illustrate complex investment concepts.
- **Interactive Mentoring:** The 23 students received direct feedback on their understanding of financial markets, helping them identify areas for self-improvement before entering the workforce.

7. OUTCOMES ATTAINED

- **Refined Knowledge Base:** Students successfully revisited and clarified core finance concepts essential for their professional certification and employment.
- **Increased Market Awareness:** Participants gained a clearer understanding of the roles and responsibilities available in the current finance job market.
- **Professional Networking:** Students had the opportunity to interact with a senior industry leader, gaining valuable career guidance.



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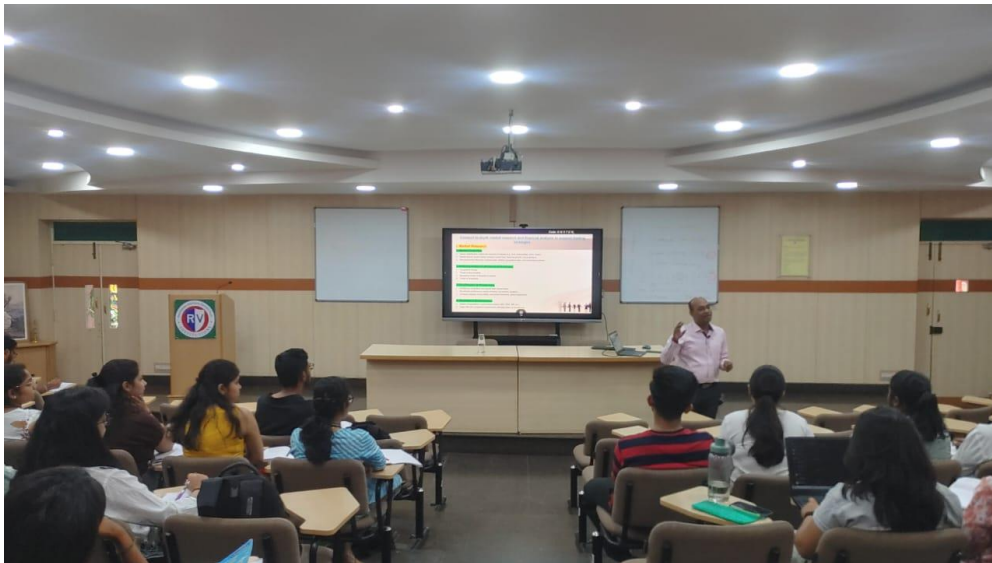
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8. PHOTO GALLERY





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9. CONCLUSION

The Refresher Finance Session conducted by Mr. Aravind Pottam proved to be an invaluable exercise for our 23 senior finance students. By bringing in a practitioner of his stature, the Finance area has reinforced its commitment to academic excellence and industry alignment. Such sessions are vital in ensuring that our graduates are not only degree-holders but also competent professionals ready to contribute to the financial industry from day one.

Event Coordinator



Director, RVIM