



**Report on Expert Talk: "Financial Planning for Young Investors" at RV Institute of Management on occasion of World Investor's Week 2023.**

**Date: 9<sup>th</sup> October, 2023.**

**Venue: Seminar Hall, RV Institute of Management (RVIM), Bengaluru**

**Time: 10.00 am to 12.00 pm**

**Event : Expert Talk on "Financial Planning for Young Investors"**

**No. of Participants: 180**

**Event Coordinators: Dr. Tamizharasi D, Dr. Jahnavi M, Dr. Dileep S, Prof. Ankita S, Prof. Pooja R.T.**

As part of World Investor's Week 2023, the Department of Finance at RV Institute of Management (RVIM), Bengaluru, organized an expert talk on "Financial Planning for Young Investors." The session, conducted in association with Central Depository Services Limited (CDSL), aimed to raise awareness among students about the importance of early financial planning and prudent investing. The event, held in the Seminar Hall at RVIM, featured three distinguished speakers who shared their expertise and valuable insights into financial planning for young individuals:

- **Dr. Purushottam Bung**, Professor and Director of RVIM, began the session by introducing the concept of financial planning and its importance in building long-term wealth. He emphasized how young investors could benefit from starting their investment journeys early, focusing on the power of compounding and the benefits of long-term financial strategies.
- **Mr. Chandrasekar**, a seasoned finance professional and consultant, provided an in-depth perspective on wealth creation, risk management, and asset allocation. He highlighted the significance of diversification, advising students to not only focus on high-risk, high-reward investments but to also balance their portfolios with safer investment options such as bonds and mutual funds.
- **Mr. Harisha C.S**, Assistant Vice President at CDSL, shared practical knowledge on how young investors can leverage depository services, such as the role of demat accounts and the security they offer for electronic trading. He also discussed the growing role of technology in financial markets and how young investors could use online platforms and apps for seamless investment management.

The discussion touched on several key topics:

- **The Importance of Starting Early:** The speakers highlighted how starting early can significantly enhance wealth accumulation, thanks to the power of compounding interest.
- **Risk and Diversification:** The need to diversify investments and manage risks effectively to balance returns and reduce exposure to market volatility was discussed in detail.
- **Practical Investment Avenues:** The speakers covered various investment options available to young investors, including stocks, mutual funds, and bonds, and provided advice on how to choose the right investments based on one's financial goals and risk appetite.
- **Technology and Financial Literacy:** The session also focused on the use of online tools and resources, including demat accounts, online trading platforms, and financial apps, which make it easier for young investors to manage their finances and investments. The importance of financial literacy was stressed, with a call for students to equip themselves with knowledge to make informed financial decisions.

In conclusion, the expert talk was an enriching experience for all attendees, equipping them with essential knowledge and tools for financial planning. The collaboration between RVIM and CDSL



## RV Institute of Management®

CA 17, 36th Cross Rd, 26th Main, 4th T Block East,  
Jayanagar, Bengaluru - 560041, Karnataka, India

Autonomous  
Institution Affiliated  
to Bengaluru City  
University

Approved by AICTE,  
New Delhi, Accredited  
by NAAC with 'A+' Grade  
QS I-Gauge Diamond Rated

contact.rvim@rvei.edu.in  
www.rvim.edu.in  
Tel: 080 42540300  
080 26547048

in organizing the event underscored the importance of financial education and investor awareness, which are crucial for shaping the financial futures of young individuals.



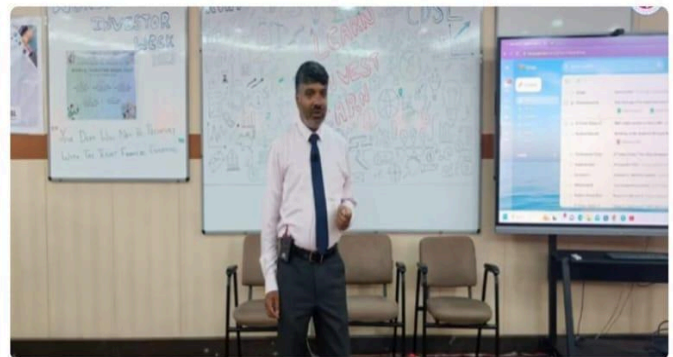
## RV Institute of Management®

CA 17, 36th Cross Rd, 26th Main, 4th T Block East,  
Jayanagar, Bengaluru - 560041, Karnataka, India

Autonomous  
Institution Affiliated  
to Bengaluru City  
University

Approved by AICTE,  
New Delhi, Accredited  
by NAAC with 'A+' Grade  
QS I-Gauge Diamond Rated

contact.rvim@rvei.edu.in  
www.rvim.edu.in  
Tel: 080 42540300  
080 26547048







**RV Institute of Management®**

CA 17, 36th Cross Rd, 26th Main, 4th T Block East,  
Jayanagar, Bengaluru - 560041, Karnataka, India

Autonomous  
Institution Affiliated  
to Bengaluru City  
University

Approved by AICTE,  
New Delhi, Accredited  
by NAAC with 'A+' Grade

QS I-Gauge Diamond Rated

contact.rvim@rvei.edu.in  
www.rvim.edu.in  
Tel: 080 42540300  
080 26547048

**RV INSTITUTE OF MANAGEMENT**  
**DEPARTMENT OF FINANCE**  
IN ASSOCIATION WITH  
**CENTRAL DEPOSITORY SERVICES LTD.**

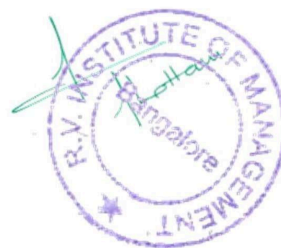
**WORLD INVESTOR WEEK 2023**  
**PRESENTS**  
**FINANCIAL PLANNING FOR YOUNG INVESTORS**  
**9 OCTOBER 2023**

**MR. CHANDRASHEKHAR**  
FINANCE PROFESSIONAL

**MR. HARISHA C S**  
ASST. VICE PRESIDENT  
CDSL

**DR. PURUSHOTTAM BUNG**  
PROFESSOR & DIRECTOR  
RVIM

**#WIW2023**



**Director**